Annata Core Systems

MASTER
INVESTMENT SUMMARY

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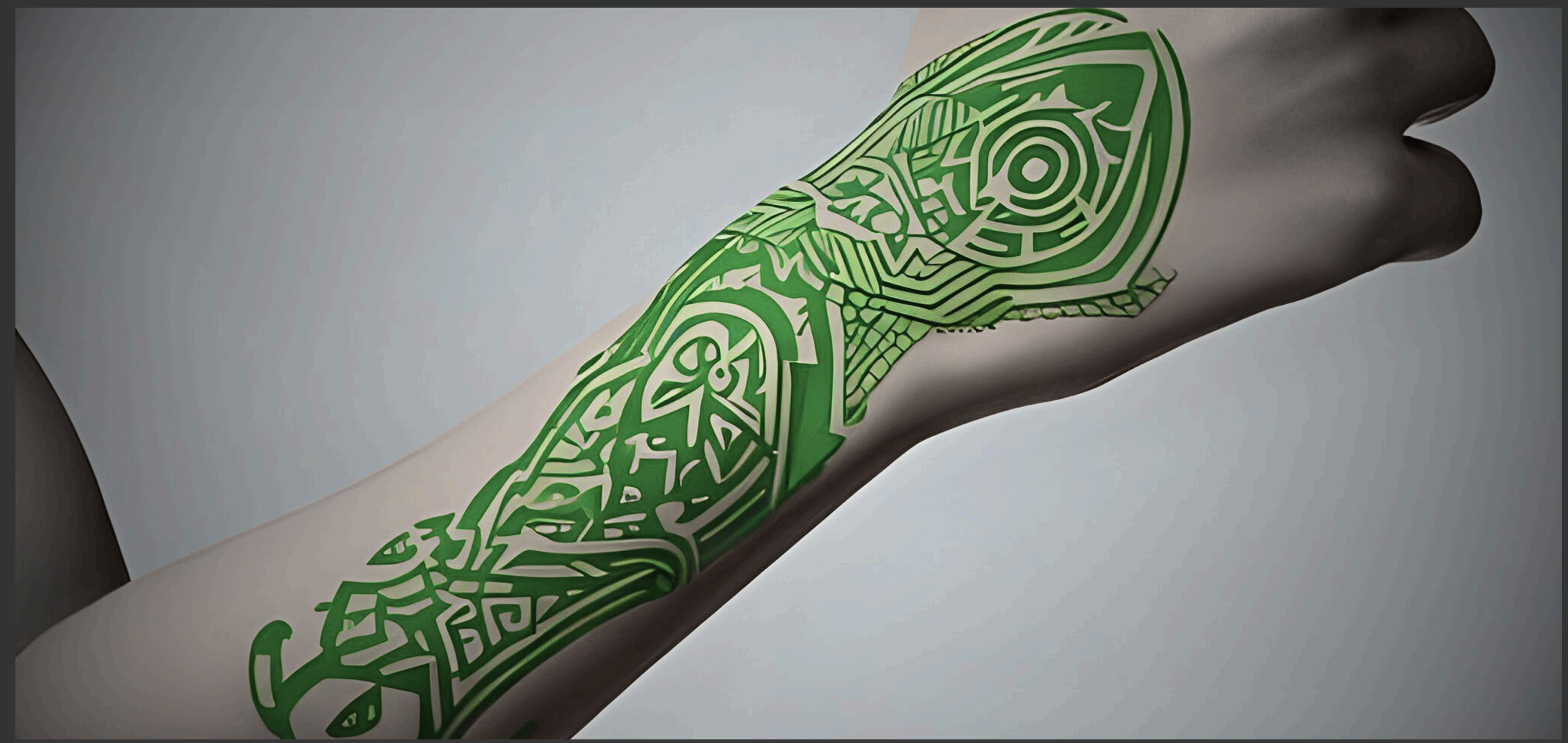
“Healing products for a better tomorrow” - Seeking 35M USD

ACS or Annata Core Systems is a Healing technology product manufacturer seeking 35M for expanding its product portfolio.
They have 32 products and they will after funding launch 9 new products.
They are seeking Equity Funding even though they have reserves of 90M.

Client: **Mr John Felenu**
Company: Annata Core Systems or ACS
Contact: **Kunal Soonderji Investment Banker for Principal**
+91 775 704 3223 or kunal@ksventures.co
Role in Project/Company Raising Capital: Current Chairman & Owner
Location of Project/Company Raising Capital: Sydney, Australia
Address of Business: Sydney Business Park, Marsden Park, NSW, Australia
Registered in which year: **1972**
Current Total number of employees: **Min 30,000**
Principal Nationality: Australian
Status: **Active**
Principal Residency: Sydney Australia
Business Sector: Healing Tech
Business Stage: 53 year old company **– Expansion**



Master Product of ACS to be launched in FY2032

Brief:

ACS is a conglomerate comprising of 32 + 9 Products with a Master Product to be launched circa 2032. Started operations on humble footing in 1972. Their Master Product has 3 million health benefits and can be easily dis-assembled and separated from the body with one will. For additional support their legacy products may be used.

Brand USP:

There is no other company with such a huge range of products as ACS. They specialize in healing technology unlike any other manufacturer on the planet.

Terms for funding:

(Note to Capital Source: Non-negotiables in bold rest are terms we would be most happy with, kindly provide the closest possible by your esteemed firm)

Equity – **35M USD**
Repayment in 10 years
3.5M returns (annual) for 10 years
<3% Equity dividends for life
No Advance
2 years Grace period

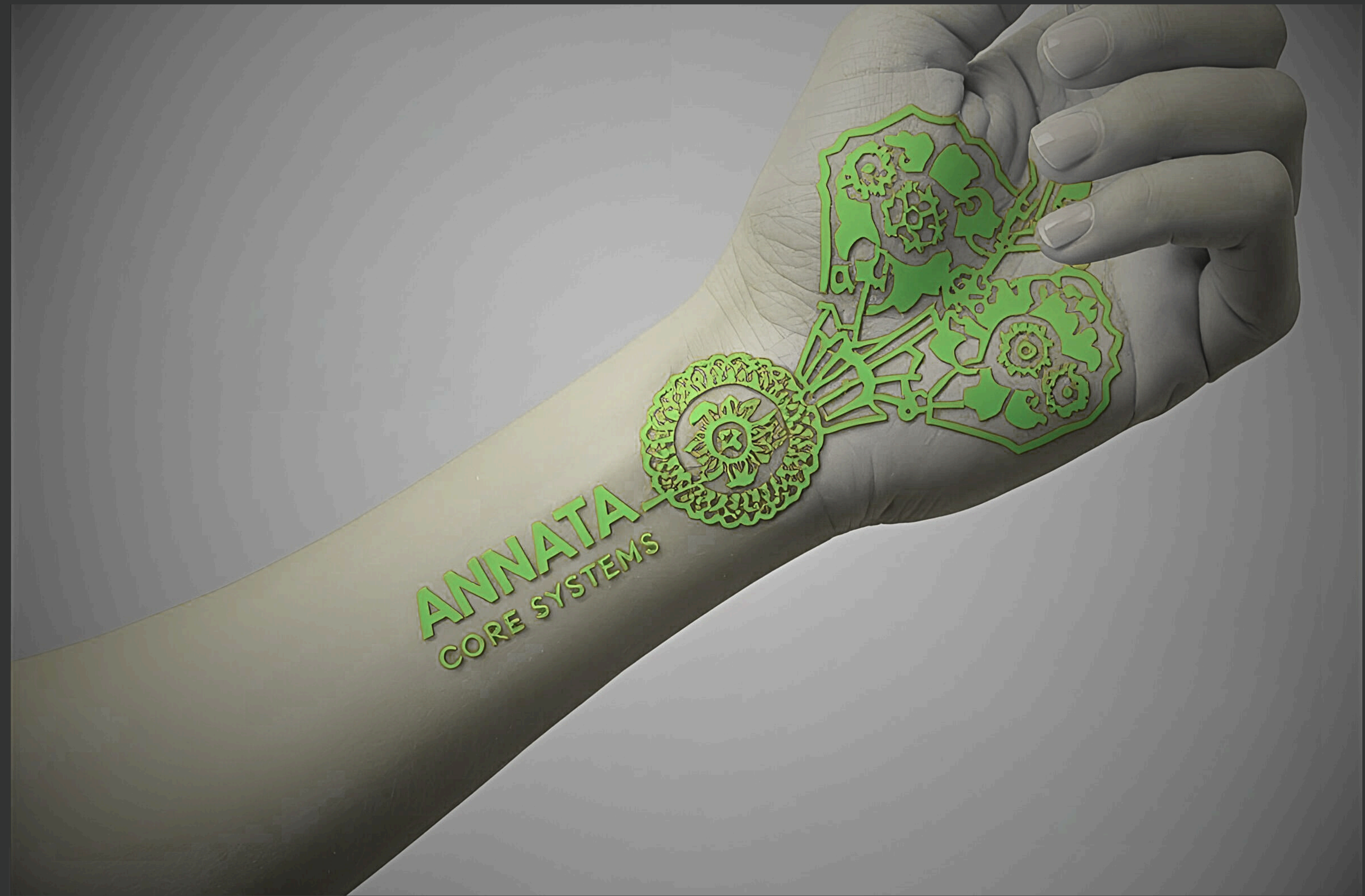
Primary Collateral: (Cumulatively 1x)
No Collateral

Tranches Schedule
Tranches to be completed within the year of funding

Promoters Contribution	30%	Advance of Funding Placed in Reserve
EBITDA	65M	FY 2024 Revenue of 70M
EBITDA Margin	90.8%	Average Based on 2022/23/24 figures
Net Margin	83.6%	Average FY2022/23/24
ROI	1960%	Lifetime ROI Based on Revenue since 1972
CAGR	10.04%	Historical CAGR
IRR	22%	53 Year Horizon Based on Multi-Period Cashflows from 1972
NPV	$6.8M	Present value of future cash flows net of initial investment, discounted at ACS's hurdle rate
CAC	$88.89	LTV/CAC Ratio - 55.1x Customer Acquisition Cost
R&D	70.4M	Cumulative Since 1972 to 2024
Break Even Volume	178k	Individual Units Based on FY2024 cost structure and blended contribution margins.
CSAT	90%	Between 90% to 94% Customer Satisfaction Score

Exact Use of Funds:

Final Stage R&D	7M
Validation	3.5M
ESG Compliant Manufacturing Plant	6.3M
Global App Firmware Development	2.8M
Regulatory Approvals & IP Filing	2.1M
Marketing & Launch Campaigns	4.2M
Distribution & Logistics	3.1M
Staffing & Training	2.4M
Investor Reporting & Governance	1M
Contingency & Strategic Reserve	2.45M



Impact of Project:

Job Creation:
80,000 jobs will be created by ACS.

Environmental Impact:
No negative impact is upheld. There is absolutely no negative effects on the environment by ACS. It is a totally Net Zero (from karma point of view) establishment.

Economic Multiplier:
The economy will benefit from ACS, as ACS becomes bigger. As of now modest estimates state that a 2x local impact is exact.

Relationships/Eco System

of all key/third parties involved in execution/success from start to end of project:

ACS maintains that all staff are treated well, so that all who participate in the transaction or are outside the customer and business transaction cycle are upheld. This way the project carries on smoothly. They have a company rule book which is upheld by all with no dev.
All products are manufactured and designed inhouse hence suppliers are few however distributors are there, they are taken care of by management.
ACS prides itself in being an Ethos based company, where first priority is given to contribution and second priority to profit or self-gain. This way the company maintains a no thwart ratio always and forever.

Shovel Ready:

ACS is fully shovel ready and we don't use this term loosely. All preparations started 2 years ago and Master product release circa 2032 is already underway. Funding and launch preparations started years ahead of schedule, this way post completion fine tuning towards excellence and mastery is going on steadily and smoothly.

Risks and Mitigation:

- ACS's risks are low due to the fact that they have studied the future horizon and built in updates into their system. They are continuously applying full throttle towards compliance.
- Financially the company has had a steady revenue trajectory since 2 years post inception.

Team Profiles:

Promoters/Borrowers/Share-Holders/Team/Staff Profiles:

James Callahan – Chief Executive Officer
Former CEO at VitalPath Technologies, Sydney

Dr. Eliza Monroe – Chief Innovation Officer
Lead Scientist at Sydney Institute of Bio-Resonance

Sophie Langford – Chief Financial Officer
Ex-VP Finance at HelixCore Ventures, Sydney

Dr. Aiden Walsh – Chief Technology Officer
PhD in Bio-Resonance Engineering, University of Sydney

Ravi Deshmukh – Chief Strategy Officer
Former Director at HealGrid Analytics, Singapore

Lucía Fernández – Chief Marketing Officer
Ex-Global Brand Director at BioAura Systems, Madrid

Tobias Klein – Chief Operating Officer
Former VP Operations at NeuroWave Analytics, Berlin

Mei-Lin Tan – Chief Product Officer
Ex-Head of Product at ZenCore Therapeutics, Tokyo

Additional Documentation List:

1. Investor DPR (Detailed Project Report)
2. Investor Pitch Deck
3. Investor Dashboard
4. Bespoke Dashboard
5. Financial Model (Excel)
6. Regulatory & Certification Summary
7. Client & Order Book Overview
8. Factory & Infrastructure Plan
9. Risk & Mitigation Framework
10. ESG & Sustainability Report
11. Team & Governance Profile

Other Information:

Links:

1. Official Website
2. https://www.annata-coresystems.comBooking Page (Consulting & Solutions)
3. https://www.annata-coresystems.com/booking
4. Client Testimonials
5. https://www.annata-coresystems.com/testimonials
6. Office Location (Stockholm HQ Map)
7. https://www.annata-coresystems.com/map/stockholm-hq
8. Investor Documentation Links
9. Executive Summary
10. https://investor.annata-coresystems.com/docs/executive-summary-2024
11. Financial Performance Report FY2024
12. https://investor.annata-coresystems.com/docs/financials-fy2024

KS Ventures Advisory:

Dear Investors,
We have hired a third party Audit firm to cross check all data provided, there is no discrepancy. All facts are accurate and true as of September 2025.
We are very happy to recommend funding to be executed for ACS for 35M in tranches with their re-payment plan as suggested by them.
Please go ahead and execute “check and do” on the case, if any support is needed we are more than happy to help.

Yours Sincerely
Kunal Soonderji
CEO
KS Ventures
Sep 2025

CONNECT WITH THE INVESTMENT BANKER

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